

## I. Our Shareholding Pattern

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of the Draft Red Herring Prospectus:

### I – Summary of Shareholding Pattern:-

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Equity part-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*			No. of Shares Underlying Outstanding convertible securities (including Warrants)	full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form <sup>§</sup>	
								No of Voting Rights	Total as a	No. (a)			As a % of total Shares held (b)	No. (a)			As a % of total Shares held (b)
I	II	III	IV	V	VI	VII = IV+V+VI	VIII	IX			X	XI=VII+X	XII		XIII	XIV	
(A)	Promoter & Promoter Group	9	1,57,04,950	-	-	1,57,04,950	94.30	1,57,04,950	1,57,04,950	94.30	-	-	-	-	-	1,53,74,950 <sup>§</sup>	
(B)	Public	40	9,48,550	-	-	9,48,550	5.70	9,48,550	9,48,550	5.70	-	-	-	-	-	-	
(C)	Non-Promoter-Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	<b>Total</b>	<b>49</b>	<b>1,66,53,500</b>	<b>-</b>	<b>-</b>	<b>1,66,53,50</b>	<b>100.00</b>	<b>1,66,53,50</b>	<b>1,66,53,50</b>	<b>100.00</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,53,74,950</b>	

\*As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

^ We have only one class of Equity Shares of face value of Rs. 10/- each.

§Our company is in the process of dematerialisation of remaining shares.

**Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group**

Sr. No. (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)*		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form		
								No of Voting (XIV) Rights					Total as a % of (A+B+C)	No.	As a % of total shares held (b)	No.		As a % of total shares held (b)	
								Class eg: X	Class as eg: Y	Total									
								(a)	(b)	(c)									
(1)	<b>Indian</b>																		
(a)	Individuals/Hindu undivided Family																		
1.	Pareshkumar Subodhchandra Shah	1	76,55,100	-	-	76,55,100	45.97	76,55,100	-	76,55,100	45.97	-	45.97	-	-	-	-	-	76,55,100
2.	Riddhi Pareshkumar Shah	1	72,79,850	-	-	72,79,850	43.71	72,79,850	-	72,79,850	43.71	-	43.71	-	-	-	-	-	72,79,850
3.	Sanjaykumar Subodhchandra Shah	1	3,40,000	-	-	3,40,000	2.04	3,40,000	-	3,40,000	2.04	-	2.04	-	-	-	-	-	3,40,000
4.	Subodhchandra Sohchandbhai Shah	1	50,000	-	-	50,000	0.30	50,000	-	50,000	0.30	-	0.30	-	-	-	-	-	-
5.	Shah Aashay Sanjaykumar	1	15,010	-	-	15,010	0.09	15,010	-	15,010	0.09	-	0.09	-	-	-	-	-	-
6.	Neha	1	1,44,990	-	-	1,44,990	0.87	1,44,990	-	1,44,990	0.87	-	0.87	-	-	-	-	-	-



	<b>Total Shareholding of Promoters and Promoters' Group</b> (A)=(A)(1)+(A)(2)	9	1,57,04,950	-	-	1,57,04,950	94.30	1,57,04,950	-	1,57,04,950	94.30	-	94.30	-	-	-	-	1,53,74,950
<b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A</b>																		







	category)																	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Investor Education and Protection Fund (IEPF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Resident Individuals holding nominal share capital upto ₹ 2 Lakhs	21	2,62,000	-	-	2,62,000	1.57	2,62,000	-	2,62,000	1.57	-	1.57	-	-	-	-	-
(h)	Resident Individuals holding share capital in excess of ₹ 2 Lakhs	11	5,90,850	-	-	5,90,850	3.55	5,90,850	-	5,90,850	3.55	-	3.55	-	-	-	-	-
(i)	Non-Resident Indians (NRIs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Foreign Nationals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Foreign Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(l)	Bodies Corporate	1	10,000	-	-	10,000	0.06	10,000	-	10,000	0.06	-	0.06	-	-	-	-	-
(m)	<b>Any Other (specify)</b>	7	85,700	-	-	85,700	0.51	85,700	-	85,700	0.51	-	0.51	-	-	-	-	-
	<b>Sub Total (B)(4)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Public</b>	<b>40</b>	<b>9,48,550</b>	-	-	<b>9,48,550</b>	<b>5.70</b>	<b>9,48,550</b>	-	<b>9,48,550</b>	<b>5.7</b>	-	<b>5.70</b>	-	-	-	-	-



<b>Shareholding</b> <b>(B)=(B)(1)+(B)(2)+(B)(3)+ (B)(4)</b>									50	0							
<b>Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): - N.A</b>																	
<b>Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A.</b>																	



**Table V - Statement showing details of significant beneficial owners**

Sr No	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Particulars of the shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation/acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
N/A									