1. Our Shareholding Pattern

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of the Draft Red Herring Prospectus:

I – Summary of Shareholding Pattern:-

жу	areholder	e holders	equi	neld	unuer 13mg Receipts	ares held	as a % of total no. of alculated as per As a % of (A+B+C2)	Number of	Young Rights held in each class of securities*		No. of Shares Underlying Outstanding convertible securities (including Warrants)	ersion curities (as a iluted share d)	Number of Locked in shares		Shares pledged or otherwise	shares held in ed form ^{\$}
Category	Category of shareholder	Nos. of share holders	III.		Depository Receipts	Total nos. shares held	Shareholding as a % of total r shares (calculated as per SCRR,1957) As a % of (A+B-			Total as a	No. of Shares I tanding conve (including W	full conversion of convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held (b)	No. (a) As a % of total Share s held (b)	Number of equity shares he dematerialized form [§]
			No.				Shar SCR	es of Rs.1	Tota 1	L ;	Outs	of p		As a	AS :	II N
I	II	III	IV	V	VI	VII = IV+V+VI	VIII		IX		X	XI=VII+X	XI	Ī	XIII	XIV
(A)	Promoter & Promoter	9	1,57,04,95	-	-	1,57,04,95	94.30	1,57,04,95 0	1,57,04,95	94.30	-	-	-	-	-	1,53,74,950\$
(B)	Group Public	40	9,48,550	-	_	9,48,550	5.70	9,48,550	9,48,550	5.70	-	_	_	_	_	_
(C)	Non-Promoter- Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying	-	-	-	ı	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Emp. Trusts	-	-	ı	ı	-	-	-	-	-	-	-	-	-	-	
	Total	49	1,66,53,500	-	-	1,66,53,50	100.00	1,66,53,50	1,66,53,50	100.00	-	100.00	-	-	-	1,53,74,950

^{*}As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

\$Our company is in the process of dematerialisation of remaining shares.

[^] We have only one class of Equity Shares of face value of Rs. 10/- each.

Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group

										ting Rights h f securities (l	IX)	shares	Shareholdi ng, as a %	Lock	ber of ted in	sha	ber of ares	Number of
				No.	No. Of		Sharehol ding as a			XIV) Rights	Total as a % of (A+B+C)	Underl ying Outsta nding	assuming full conversion of		ares II)*	othe	ged or rwise mbere XIII)	equity shares held in demater ialized
Sr. No.	Category of shareholder (II)	Nos. Of shar ehol ders (III)	No. of fully paid up equity shares held (IV)	Of Part ly paid -up equi ty shar es held (V)	shar es und erlyi ng Dep osito ry Rec eipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	% of total no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2	Class eg: X	Cl as s eg :y	Total		convert ible securiti es (Includ ing Warra nts) (X)	convertible securities (as a percentage of diluted share capital) (XI)=(VII) +(X) as a % of (A+B+C2)	No. (a)	As a % of total shar es held (b)	No. (a)	As a % of total shar es held (b)	form
(1) (a)	Indian Individuals/Hindu	undiv	idad Family															
1	Pareshkumar Subodhchandra Shah	1 undry	76,55,100	-	-	76,55,100	45.97	76,55,100	_	76,55,100	45.97	-	45.97	-	-	-	-	76,55,1 00
2	Riddhi Pareshkumar Shah	1	72,79,850	-	-	72,79,850	43.71	72,79,850	-	72,79,850	43.71	-	43.71	-	-	-	-	72,79,8 50
3	Subodhchandra Shah	1	3,40,000	-	-	3,40,000	2.04	3,40,000	-	3,40,000	2.04	-	2.04	-	-	-	-	3,40,00
4	Sohchandbhai Shah	1	50,000	-	-	50,000	0.30	50,000	-	50,000	0.30	-	0.30	-	-	-	-	-
5	Shah Aashay Sanjaykumar	1	15,010	-	-	15,010	0.09	15,010	-	15,010	0.09	-	0.09	-	-	-	-	-
6	Neha	1	1,44,990	-	-	1,44,990	0.87	1,44,990	-	1,44,990	0.87	-	0.87	-	-	-	-	-

	Sanjaykumar Shah																	
7.	Sanjay S Shah (HUF)	1	1,00,000	1	-	1,00,000	0.60	1,00,000	-	1,00,000	0.60	-	0.60	-	-	-	-	1,00,00
8.	Vaishaliben Vora	1	70,000	-	-	70,000	0.42	70,000	-	70,000	0.42	-	0.42	-	-	-	-	-
9.	Shah Krupa Jasmin	1	50,000	-	-	50,000	0.30	50,000	-	50,000	0.30	-	0.30	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-			-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other – Body Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	9	1,57,04,950	-	-	1,57,04,950	94.30	1,57,04,95 0	-	1,57,04,95	94.30	-	94.30	-	-	-	-	1,53,74, 950
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	1	-	-	-	-	=	-	-	ı	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)	ı	-	-	-	-	-	-	-	-	-	-	-	-	-	=	-	-
	Sub-Total			_														

Total Shareholding of Promoters and Promoters' Group (A)=(A)(1)+(A)(2)	9	1,57,04,950	-	-	1,57,04,950	94.30	1,57,04,95 0	-	1,57,04,95	94.30	-	94.30	-	-	-	-	1,53,74, 950
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Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A

Table III - Statement showing shareholding pattern of the Public shareholder

	lder (II)	s (III)	equity shares held	p equity shares	lying Depository	ld (VII) =	of total no. of per SCRR, 1957)		Rights held in each class	of securities (IX)	Total	No of shares	Shareholding, as a % assuming full conversion of	Number of Locked	in shares (XII)*	Number of shares	picagea or otherwise encumbered (XIII)	Number of equity shares held in
Sr. No. (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = $(IV)+(V)+(VI)$	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	X :8c	Class eg:y	Total	T	Ž	5 % 00 8	No. (a) Ni	As a % of total shares held (b)	No. (a) Ni	As a % of total of shares held (b)	
(B1)	Institutions (Domestic)																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	_	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	_	-
(g)	Asset reconstruction companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(1.)	G : XX 14	1	1	1	ı	1	T				l		I	l	1			,
(h)	Sovereign Wealth	_		_	l _	_	_	_	_	_	_	_	_	_	_	_	_	
	Funds																	
(i)	NBFCs registered with																	
(-)	RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	KDI																	
(j)	Other Financial	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
	Institutions	-	-	-	-	-	-	_	_	_	-	_	_	-	_	_	_	-
(k)	Any Other (specify)	-	-	_	<u> </u>	_	_	_	_	_	_	_	_	_	_	_	_	_
(K)	7 my other (specify)																	
	G 1 7 (1 (P) (1)																	—
	Sub-Total (B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(B2							_	_		_	_	_		_	_	_	_	
)	Institutions (Foreign)	-	_	-	-	_	-	_	-	-	-	-	-	-	-	-	-	-
	, , ,																	
	Foreign Direct																	
(a)		_	_	_	_	-	-	-	-	-	_	-	-	_	-	-	-	_
	Investment																	
(1.)	Foreign Venture																	
(b)	Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Cupital Investors																	
	Sovereign Wealth																	
(c)		_	_	_	_	_	_	_	_	-	_	_	_	_	-	_	-	_
(-)	Funds																	
(4)	Foreign Portfolio																	
(d)	Investors Category I	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	investors Category 1																	
-	E ' D (C 1)						-											
(e)	Foreign Portfolio	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
(0)	Investors Category II																	
	Overseas Depositories																	
(f)	(holding DRs)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
(1)		-	1	_	_	-	-	_	_	_	_	_	-	-	-	-	-	-
	(balancing figure)																	1
(g)	Any Other (specify)	-	-	-	_	-	-	-	-	-	-	-	-	-	-	-	-	-
																		1
	Sub-Total (B)(2)	_	_	_	_	_	-	_	_	_	_	_	_	_	_	_	_	_
	(B)(2)																	1
				1	<u> </u>	l	L				<u> </u>			l				

(B3	Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Central Government / President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	State Government / Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(B4)	Non-institutions																	
(a)	Associate Companies / Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Key Managerial Personnel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Relatives of promoter (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

	category)																	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Investor Education and Protection Fund (IEPF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Resident Individuals holding nominal share capital upto ₹ 2 Lakhs	21	2,62,000	-	-	2,62,000	1.57	2,62,000	-	2,62,0 00	1.5 7	1	1.57	-	-	1	1	-
(h)	Resident Individuals holding share capital in excess of ₹ 2 Lakhs	11	5,90,850	-	-	5,90,850	3.55	5,90,850	-	5,90,8 50	3.5 5	-	3.55	-	-	-	1	-
(i)	Non-Resident Indians (NRIs)	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-
(j)	Foreign Nationals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Foreign Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1)	Bodies Corporate	1	10,000	-	-	10,000	0.06	10,000	-	10,000	0.0 6	-	0.06	-	-	-	-	-
(m)	Any Other (specify)	7	85,700	-	-	85,700	0.51	85,700	-	85,700	0.5	-	0.51	-	-	-	-	-
	Sub Total (B)(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public	40	9,48,550	-	-	9,48,550	5.70	9,48,550	-	9,48,5	5.7	-	5.70	-	-	-	-	-

Shareholding									50	0							
(B)=(B)(1)+(B)(2)+(B)																	
)(3)+(B)(4)																	
Details of the sharehold	ers ac	ting as pers	ons in Co	oncert i	ncluding the	ir Shareh	olding (No.	and %): - N.A								
Details of Shares which suspense account, votin			•	_	U	ith detail	s such as nu	mber o	f shareho	olders,	outsta	nding shares	s held	in dema	t/uncla	imed	

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Si No (I	(II)	Nos. Of shareh olders (III)	No. of fully paid up equity shares held (IV)	Of Partly paid- up	No. Of shares underlying Depository Receipts (VI)		Sharehol ding as a % of total no. of shares (calculate d as per SCRR,	Right o	umber ts held f secur of Voti V) Rigl	in ead ities (ng	ch class	No of shares Underly ing Outstan ding converti	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted	Loc	iber of ked in es (XII)	sha pleda othe encu	ber of ares ged or rwise mbere KIII)	Number of equity shares held in demater ialized form
			(IV)	(V)		(IV)+(V)+ (VI)	1957) (VIII) As a % of (A+B+C2		Clas s eg:y	Tot al	Total as a % of (A+B+ C)	securitie s (Includi ng	share capital)	No. (a)	As a % of total shares held (b)	No. (a)	% of total shar es held (b)	TOTH
(1)	O Custodian/DR Holder - Name of DR Holders (If Available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																	

Table V - Statement showing details of significant beneficial owners

	Details of th	ne significan owner (I)	t beneficial	Details of the	registered	l owner (II)		the shares in which significant st is held by the beneficial owner (III)	Date of creation/acquisition of significant beneficial interest (IV)
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
						N/A			